

Checklist – Starting out



I have:

- ☐ thought about what I want to buy
- ☐ reviewed my finances
- ☐ created a budget
- ☐ set a savings goal
- ☐ created a timeline
- ☐ started building my support team:
 - ☐ met with my bank to discuss my savings goals
 - ☐ decided whether I want to get professional advice from a financial advisor
 - ☐ spoken with friends and family about their experiences